

Note: Key data/information in this sample page is hidden, while in the report it is not.

### 1.1.2.1 Summary of producers in 2010

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The global recession throttled the output of crude oil and the downstream market in 2008, and hence those chemical industries which use crude oil or its derivatives as material such as PAP production were affected by the shrinking market and the lack of materials.

But a favourable turnaround got the PAP production out of the swamp after 2008. Facing the same dilemma like PAP (mainly in terms of material supply), paracetamol producers reduced their output in 2008. The paracetamol market soon rebounded as the rigid demand for paracetamol didn't decrease. It's acknowledged that the paracetamol export volume of China decreased from ■■■ tonnes in 2007 to ■■■ tonnes in 2008, and in the mean time, the paracetamol price increased from USD■■■/kg in 2007 to USD■■■/kg in 2008, with annual growth of paracetamol export value rising by ■■■%. The prosperity of downstream industry pushed producers of PAP to increase the investment.

In addition, the expanding use of PAP also raised the demand for PAP. As a result, four domestic PAP producers enlarged their capacity and one initiated the production during 2009 and 2010.

### 1.1.2.2 Capacity and output of producers since 2008

**Table 1.2.2-1 Capacity and output of Chinese PAP producers, 2008-2010**

No.	Abbreviation	Claimed capacity (t/a)			Output (t)		
		2008	2009	2010	2008	2009	2010
1	Anhui Bayi	■■■	■■■	■■■	■■■	■■■	■■■
2	■■■	■■■	■■■	■■■	■■■	■■■	■■■
3	■■■	■■■	■■■	■■■	■■■	■■■	■■■
4	■■■	■■■	■■■	■■■	■■■	■■■	■■■
5	■■■	15,000	15,000	16,000	10,500	12,500	13,000
6	■■■	■■■	■■■	■■■	■■■	■■■	■■■
7	■■■	■■■	■■■	■■■	■■■	■■■	■■■
8	■■■	■■■	■■■	■■■	■■■	■■■	■■■
9	■■■	■■■	■■■	■■■	■■■	■■■	■■■
10	■■■	■■■	■■■	■■■	■■■	■■■	■■■
11	■■■	■■■	■■■	■■■	■■■	■■■	■■■
12	Wuxi Feipeng	■■■	■■■	■■■	■■■	■■■	■■■
Total		■■■	■■■	■■■	■■■	■■■	■■■

Source: CCM International

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